



ROTH Capital Partners

「 A leader in financing and
advising small-cap companies 」

ROTH Capital Partners Completes \$57.5 million Common Stock Offering for IMAX Corporation (IMAX)

Client Information

IMAX Corporation (IMAX), together with its subsidiaries, operates as an entertainment technology company worldwide. The company specializes in motion picture technologies and large-format film presentations. It engages in the design, manufacture, sale, and lease of large-format digital and film-based theater systems; and the conversion of two-dimensional (2D) and three-dimensional (3D) Hollywood feature films for exhibition on such systems. The company's theater systems are based on proprietary and patented technology for large-format digital projectors and large-format 15-perforation film frame, and 70mm format projectors. It serves theater exhibitors that operate commercial theaters, such as multiplexes; and museums, science centers, and destination entertainment sites. The company also engages in the production and distribution of original large-format films; provision of post-production services for large-format films; operation of a small number of IMAX theaters; and provision of services in support of IMAX theaters and the IMAX theater network. As of June 30, 2009, there were 394 IMAX theatres operating in 44 countries. The company was founded in 1967 and is headquartered in Mississauga, Canada.

Transaction Information

On August 11th, IMAX Corporation announced an underwritten public offering of 6,764,706 million shares of its common stock at \$8.50 per share. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the sole manager of the offering. This is the second deal that ROTH has completed for IMAX since June, raising more than \$140 million.

ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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\$57,500,000

IMAX

FOLLOW-ON
SOLE MANAGER

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