



ROTH Capital Partners

A leader in financing and
advising small-cap companies

ROTH Capital Partners Completes \$115 million Common Stock Offering for Harbin Electric (HRBN)

Client Information

Harbin Electric (HRBN), headquartered in Harbin, China, is a leading developer and manufacturer of a wide array of electric motors with a focus on innovative, customized and value-added products. Its major product lines include linear motors, automobile specialty micro-motors, and industrial rotary motors. The Company's products are purchased by a broad range of domestic and international customers, including those involved in oil services, factory automation, food processing, packaging, transportation, automobile, medical devices, machinery and tool manufacturing, petrochemical, as well as in the metallurgical and mining industries.

Harbin Electric has built a strong research and development capability by recruiting talent worldwide and through collaborations with top scientific institutions. The Company owns numerous patents in China and has developed award-winning products for its customers. Through its U.S. and China-based subsidiaries, the Company operates three manufacturing facilities in China located in Harbin, Weihai, and Shanghai with a total of approximately 1,800 employees. Each of the three manufacturing facilities is dedicated to a specific product line and is equipped with state-of-the-art production equipment and quality control systems.

As China continues to grow its industrial base, Harbin Electric aspires to be a pioneer in leading the industrialization and technology transformation of the Chinese manufacturing sector. To learn more about Harbin Electric, visit <http://www.harbinelectric.com>.

Transaction Information

On July 30th, Harbin Electric, Inc. announced an underwritten public offering of 7,187,500 shares of its common stock for a per share price of \$16.00. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the sole manager of the offering.

ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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For more information on how ROTH can help you, please contact:

Investment Banking

Byron Roth
Chairman & CEO
949-720-5721
broth@roth.com

Robert Stephenson
Managing Director
949-720-5750
rstephenson@roth.com

Marcus Tan
Managing Director
(86) (21) 6141 5757 ext. 7025
mtan@roth.com

Tongwei Wu
Vice President
(86) (21) 6141 5757 ext. 7014
twu@roth.com

Josh Matthew, CFA
Vice President
949-720-7104
jmatthew@roth.com

Han Hu
Analyst
949-720-5752
hhu@roth.com

Equity Capital Markets

Aaron Gurewitz
Head of Equity Capital Markets
949-720-5703
agurewitz@roth.com

Lou Ellis
Sr. Vice President
949-720-5739
lellis@roth.com